If you would like to donate shares/securities to The Sharing Place, please contact:

**Chris Peacock *chris@sharingplaceorillia.org* 705-327-4273 ext 103**

to inform us about the pending transfer. Once confirmed with The Sharing Place you can provide the following information to your financial advisor or broker to process the transaction.

|  |
| --- |
| Donor Information: |
| First Name |  | **Last Name** |  |
| Address |  | **City** |  |
| Province |  | **Postal Code** |  |
| Email |  | **Phone** |  |

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| --- |
| Donation Information: |
| Institution Name |  |
| Broker Email |  | **Broker Phone Number** |  |
| Broker Fax (if applicable) |  | **Broker Name** |  |
| CUID |  | **FINS** |  |

|  |
| --- |
| Receiving Broker Information: |
| Institution Name | BMO Nesbitt Burns Orillia |
| Broker | John Mayo/Robert Marck | **Associate** | Barbara Goard or Katie O’Brien |
| Phone | 705 326 0891 | **Fax** | 705 326 2218 |
| Account | 575-04281 | **Account Name** | The Sharing Place Orillia Incorporated |
| FINS | T009 |  |  |

|  |  |
| --- | --- |
| Date |  |
| Signature  |  |

Please advise donation by forwarding a copy of this form to:

***Barbara.goard@nbpcd.com*** or Krista.hann@nbpcd.com

Fax to 705 326 2218